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B1 (Official Form 1) (4/10)

UNITED STATES BANKRUPTCY CO WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION								luntary Petition
Name of Debtor (if individual, enter Last, First, Animal Sanctuary of the United S				Name	of Joint Debtor (Sp	oouse) (Last, Fir	st, Middle):	
All Other Names used by the Debtor in the last (include married, maiden, and trade names): dba Wild Animal Orphanage	8 years				er Names used by le married, maiden			rs
Last four digits of Soc. Sec. or Individual-Taxpathan one, state all): 74-2489271	ayer I.D. (ITIN)/Com	plete EIN (if moi	re		our digits of Soc. Sone, state all):	ec. or Individual-	Taxpayer I.D. (IT	IN)/Complete EIN (if more
Street Address of Debtor (No. and Street, City, 9626 Leslie Road San Antonio, TX	and State):			Street	Address of Joint D	ebtor (No. and S	Street, City, and S	State):
		ZIP CODE 78254						ZIP CODE
County of Residence or of the Principal Place Bexar	of Business:			County	y of Residence or o	of the Principal P	lace of Business	:
Mailing Address of Debtor (if different from stree P.O. Box 690422 San Antonio, TX	et address):			Mailing	Address of Joint	Debtor (if differer	nt from street add	dress):
		ZIP CODE 78269						ZIP CODE
Location of Principal Assets of Business Debto	r (if different from st	reet address ab	ove):					
								ZIP CODE
Type of Debtor (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ✓ Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Filling Fee (Check this box and state type of entity below.) Filling Fee attached. Filling Fee to be paid in installments (application for the court's conside unable to pay fee except in installments. Filling Fee waiver requested (applicable to attach signed application for the court's cour	(Che	Real Estate as of \$101(51B) Broker k Rempt Entity ox, if applicable x-exempt organ of of the United Sernal Revenue only). Must attact the debtor is Official Form 34 als only). Must	.) ization States Code).	Check	the Po Chapter 7 Chapter 9 Chapter 9 Chapter 11 Chapter 12 Chapter 13 Debts are primarily lebts, defined in 11 (a) as "incurredividual primarily personal, family, or hold purpose." Ck one box: Debtor is a small but be bettor is not a small but be bettor is not a small but be bettor is not a small but be bettor is a small but be bettor is a gregate and a filliates on 4/01/13 and every ck all applicable. A plan is being filed	Natur (Chec consumer U.S.C. ed by an or a house- Chapte siness debtor as all business debtor as are less than \$2 ery three years to be boxes: with this petition	of a Fo Chapte of a Fo Chapte of a Fo e of Debts k one box.) Debts busine r 11 Debtors s defined by 11 L or as defined in 1 quidated debts (e 2,343,300 (amo hereafter).	
Statistical/Administrative Information Debtor estimates that funds will be availad Debtor estimates that, after any exempt purchase will be no funds available for distributions of Creditors Statistical/Administrative Information Debtor estimates that funds will be available for distributions of Creditors The statistical/Administrative Information Debtor estimates that funds will be available for distributions of Creditors The statistical/Administrative Information Debtor estimates that funds will be available available for distributions of Creditors The statistical/Administrative Information Debtor estimates that funds will be available available for distributions of Creditors The statistical funds will be available for distributions of Creditors The statistical funds available for distribution of Creditors The statistical funds available for distribution of Creditors The statistical funds available for distribution of Creditors The statistical funds available f	ble for distribution to	and administrati			of creditors, in acco	50,001- 100,000	U.S.C. § 1126(b) Over 100,000	THIS SPACE IS FOR COURT USE ONLY
Estimated Assets \$\sqrt{1}\$		\$10,000,001 to \$50 million	\$50,000 to \$100		\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
Estimated Liabilities		\$10,000,001 to \$50 million	\$50,000 to \$100		\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than	

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B1 (Official Form 1) (4/10) Name of Debtor(s): Animal Sanctuary of the United States **Voluntary Petition** (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Location Where Filed: Case Number: Date Filed: Location Where Filed: Case Number: Date Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number: Date Filed: District: Relationship: Judae: **Exhibit B Exhibit A** (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and whose debts are primarily consumer debts.) 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) I, the attorney for the petitioner named in the foregoing petition, declare that I have of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice Exhibit A is attached and made a part of this petition. required by 11 U.S.C. § 342(b). **Exhibit C** Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. $\sqrt{}$ No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)).

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B1 (Official Form 1) (4/10) Name of Debtor(s): Animal Sanctuary of the United States **Voluntary Petition** (This page must be completed and filed in every case) **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is I declare under penalty of perjury that the information provided in this petition is true true and correct. and correct, that I am the foreign representative of a debtor in a foreign proceeding, [If petitioner is an individual whose debts are primarily consumer debts and has and that I am authorized to file this petition. chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under (Check only one box.) each such chapter, and choose to proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the Certified copies of the documents required by 11 U.S.C. § 1515 are attached. petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of specified in this petition. title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. (Signature of Foreign Representative) (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) Date Date Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as X /s/ WILLIAM R. DAVIS, JR. defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and WILLIAM R. DAVIS. JR. Bar No. 05565500 have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a Langley & Banack, Inc. maximum fee for services chargeable by bankruptcy petition preparers, I have 745 E Mulberry Ave. given the debtor notice of the maximum amount before preparing any document Suite 900 for filing for a debtor or accepting any fee from the debtor, as required in that San Antonio, TX 78212 section. Official Form 19 is attached. Phone No.(210) 736-6600 Fax No.(210) 735-6889 Printed Name and title, if any, of Bankruptcy Petition Preparer 11/10/2010 Date Social-Security number (If the bankruptcy petition preparer is not an individual, *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Address The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. **Animal Sanctuary of the United States** /s/ Michelle Anthony-Cryer Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Signature of Authorized Individual Names and Social-Security numbers of all other individuals who prepared or Michelle Anthony-Cryer assisted in preparing this document unless the bankruptcy petition preparer is not Printed Name of Authorized Individual an individual. President Title of Authorized Individual If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11

and the Federal Rules of Bankruptcy Procedure may result in fines or

imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

11/10/2010

Date

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Animal Sanctuary of the United States CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

Debtor's employer identification number is	74-2489271	
If any of debtor's securities are registered under some number is N/A		ange Act of 1934, the SEC file
3. The following financial data is the latest available	information and refers to the debtor's	condition on 11/10/2010
a. Total Assets	\$0.00	
b. Total Liabilities \$5	11,751.93	
Secured debt	Amounts	Approximate number of holders
Fixed, liquidated secured debt	\$224,097.99	3
Contingent secured debt	\$0.00	0
Disputed secured debt	\$0.00	0
Unliquidated secured debt	\$0.00	0
Unsecured debt	Amounts	Approximate number of holders
Fixed, liquidated unsecured debt	\$287,653.94	60
Contingent unsecured debt	\$0.00	0
Disputed unsecured debt	\$0.00	0
Unliquidated unsecured debt	\$0.00	0
Stock	Amounts	Approximate number of holders
Number of shares of preferred stock		
Number of shares of common stock		
Comments, if any		•
Brief description of debtor's business: Wild animal orphanage		

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Animal Sanctuary of the United States

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

5.	List the name of any person who direc voting securities of the debtor:	tly or indirectly owns,	controls, or holds, with power	to vote, 20% or more of the
	N/A			
6.	List the name of all corporations 20% owned, controlled, or held, with power N/A		ding voting securities of which	are directly or indirectly
	Michelle Anthony-Cryer as the debtor in this case, declare under p s true and correct to the best of my informar	enalty of perjury that I ha	President ave read the foregoing Exhibit "A	of the corporation to Voluntary Petition, and
Date:_	11/10/2010	Signature: <u>/s/ Michelle</u> <i>Michelle</i> Preside	Anthony-Cryer	

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Animal Sanctuary of the United States Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of creditor and complete mailing address, including zip code Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.) Income taxes	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security] \$109,000.00
Pages Printing 113 Colglazier San Antonio, TX 78223		Services		\$46,825.70
Pulman, Cappuccio, Pullen 2161 NW Military Hwy., Suite 400 San Antonio, TX 78213		Attorney Fees		\$35,946.27
Dr. Ehrlund/Vet P.O. Box 200424 San Antonio, TX 78220		Medical services		\$14,968.71
Triple A Meat 43465 Highway 24 Burlington, CO 80807		Services		\$13,926.00
Dell P.O. Box 689020 Des Moines, IA 50368-9020		Credit card purchases		\$7,552.98

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Animal Sanctuary of the United States

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1)	(2)	(2)	(4)	(F)
(1)	Name, telephone number and complete mailing address, including zip code, of employee, agent, or	(3)	Indicate if claim is contingent, unliquidated,	(5)
Name of creditor and complete mailing address, including zip code	department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Cargill Food Distributors P.O. Box 200050 San Antonio, TX 78220		Services		\$6,194.40
Ariana Finklestein, DVM 4007 McCullough Ave., #140 San Antonio, TX 78212		Services		\$5,044.00
Home Depot P.O. Box 6029 The Lakes, NV 88901-6029		Credit card purchases		\$4,752.70
KSAT 12 P.O. Box 951519 Dallas, TX 75395-1519		Advertising		\$4,000.00
XO Communications 8851 Sandy Parkway Sandy, UT 84070		Services		\$3,835.50
PMI Steel P.O. Box 200424 San Antonio, TX 78220		Services		\$3,434.79
Miles Media Group, LLP P.O. Box 116755 Atlanta, GA 30368-6755		Services		\$2,639.40

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Animal Sanctuary of the United States

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

	(0)	(0)	(4)	(E)
(1)	(2) Name, telephone number and	(3)	(4) Indicate if	(5)
	complete mailing address,		claim is	
	including zip code, of		contingent,	
Name of creditor and complete	employee, agent, or department of creditor familiar		unliquidated, disputed, or	Amount of claim [if
mailing address, including zip	with claim who may be	Nature of claim (trade debt, bank loan,	subject to	secured also state
code	contacted	goverment contract, etc.)	setoff	value of security]
Name in the News 1300 Clay Street, 11th Fl. Oakland, CA 94612-1429		Services		\$2,006.09
Cintas Uniforms 3349 SE Loop 410 San Antonio, TX 78222		Services		\$2,000.00
Cox Radio Kono FM/AM P.O. Bxo 951896 Dallas, TX 75395-1896		Services		\$1,900.00
Enjoy Magazine 115 E. Travis, #119 San Antonio, TX 78205		Services		\$1,872.00
Lowes		Credit card purchases		\$1,836.50
P.O. Box 530970 Atlanta, GA 30353-0970		Gredit Card purchases		\$1,630.30
Pitney Bowes P.O. Box 371874 Pittsburgh, PA 15250-7874		Services		\$1,805.37
Porter Poultry & Egg Co., Inc. 5475 Highway 90 West Expwy. San Antonio, TX 78227		Services		\$1,461.50

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Animal Sanctuary of the United States Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I,	the	President	_ of the	Corporation	_
name	d as the debtor in this case	e, declare under penalty of perjury	that I have read	the foregoing list and that it is true and correct to	the
best o	f my information and belief	f.			
Date:_	11/10/2010	Signature:_	/s/ Michelle Ant	hony-Cryer	
		· ·	Michelle Antho	ny-Cryer	
			President		

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Animal Sanctuary of the United States CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

	The above named Debtor	hereby verifies that	the attached list of	creditors is true and	d correct to the b	est of his/her
knowl	edge.					

Date	11/10/2010	Signature /s/ Michelle Anthony-Cryer Michelle Anthony-Cryer President
Date		Signature

Allied Waste P.O. Box 78720 Phoenix, AZ 85062-8720

Antech Diagnostics Dept. 8801 Los Angeles, CA 90084-8801

Ariana Finklestein, DVM 4007 McCullough Ave., #140 San Antonio, TX 78212

Cargill Food Distributors P.O. Box 200050 San Antonio, TX 78220

Cintas First Aide and Safety P.O. Box 3583
Coppell, TX 75019

Cintas Uniforms 3349 SE Loop 410 San Antonio, TX 78222

Clampitt Paper 3550 Ridgeside Drive San Antonio, TX 78217

Cox Radio Kono FM/AM P.O. Bxo 951896 Dallas, TX 75395-1896

CTWP Printer and Copier 3730 Franklin Waco, TX 76710-0000

Dan Inject North America P.O. Box 270837 Fort Collins, CO 80527-0837

Dell
P.O. Box 689020
Des Moines, IA 50368-9020

Dr. Ehrlund/Vet
P.O. Box 200424
San Antonio, TX 78220

Enjoy Magazine 115 E. Travis, #119 San Antonio, TX 78205

Falling Rock Vet Clinic 7401 FM 2673 Canyon Lake, TX 78133

Fedex U.S. Collections Dept. P.O. Box 660481 Dallas, TX 75266-0481

Guilbeau Station Animal Hospital 8905 Guilbea San Antonio, TX 78250

Helotes Lube & Tune 12266 Bandera Helotes, TX 78023

Hill Country Animal League 924 North Main Boerne, TX 78006

Home Depot P.O. Box 6029 The Lakes, NV 88901-6029

Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114

Jefferson Bank
P.O. Box 5190
San Antonio, TX 78201-0190

Karen Maxfield 9343 Kirkner Road San Antonio, TX 78263

Kenlyn Kolleen

KSAT 12 P.O. Box 951519 Dallas, TX 75395-1519

Lowes
P.O. Box 530970
Atlanta, GA 30353-0970

Manufacturers News Inc. 1633 Central St. Evanston, IL 60201-1569

Med Vet 13822 West Boulton Rd. Mettawa, IL 60045 Michelle Cryer 7179 Gallery Ridge San Antonio, TX 78250

Miles Media Group, LLP P.O. Box 116755 Atlanta, GA 30368-6755

MMG Computers 1717 Babcock San Antonio, TX 78229

Name in the News 1300 Clay Street, 11th Fl. Oakland, CA 94612-1429

Natwel 702 Culebra San Antonio, TX 78201

Nicole Asvestas 2196 Louis Agusta San Antonio, TX 78253

Old Dominion Freight Line 14933 Collection Center Dr. Chicago, IL 60693-4933

Ozarka Water P.O. Box 856680 Louisville, KY 40285-6680

Pages Printing 113 Colglazier San Antonio, TX 78223 Pete Frerich 143 Pilgrim San Antonio, TX 78213

Peterson Tire, Inc. 2715 N. St. Mary's San Antonio, TX 78212

Pitney Bowes
P.O. Box 371874
Pittsburgh, PA 15250-7874

PMI Steel
P.O. Box 200424
San Antonio, TX 78220

Porter Poultry & Egg Co., Inc. 5475 Highway 90 West Expwy. San Antonio, TX 78227

Pulman, Cappuccio, Pullen 2161 NW Military Hwy., Suite 400 San Antonio, TX 78213

RBS Worldpay 507 Prudential Rd. Horsham, PA 19044

Rhode Island Novelty 5 Industrial Rd. Cumberland, RI 02864

Ron & Carol Asvestas c/o Tammy Bruch-Click 310 S. St. Mary's St., #1900 San Antonio, TX 78205 Sams Club Credit
P.O. Box 530981
Atlanta, GA 30353-0981

San Antonio Express News c/o Biehl & Biehl, Inc. 325 E. Fullerton Ave. Carol Stream, IL 60188

Scott M. Bage Attorney at Law 3510 N. St. Mary's St., Suite 100 San Antonio, TX 78212

Sprint GC Services 6330 Gulfton Houston, TX 77081

Stericycle 28161 N. Keith Dr. Lake Forest, IL 60045

Steven Gross Attorney at Law 2318 NW Military Hwy., Suite 204 San Antonio, TX 78231

Sumner Mathes 5649 Old Ranch Sarasota, FL 34241

Symbiotics 12200 NW Ambassador Drive, Suite 101 Kansas City, MI 64163

Tech Industrial Systems 10507 Shaenfield Rd. San Antonio, TX 78254 Telephonics 8411 Deerhaven San Antonio, TX 78230

Texas Workforce Commision Attn: Cashier 101 E. 15th Street Austin, TX 78778-0091

Tiger Sanitation
P.O. BOx 200143
San Antonio, TX 78220

Triple A Meat 43465 Highway 24 Burlington, CO 80807

U.S. Attorney 601 NW Loop 410, Suite 600 San Antonio, TX 78216

U.S. Attorney General of Main Justice Bldg., #5111 10th & Constitutional Ave., NW Washington, DC 20530

Wildlife Rescue and Rehabilitation P.O. Box 369 Kendalia, TX 78027

Will Lamoureaux Century 21 8865 Grissom Rd. San Antonio, TX 78251

XO Communications 8851 Sandy Parkway Sandy, UT 84070